



Raise Green

Financing for Solar Made Easy

Funding for Developers, EPC Contractors, Project Owners and more





What We Do

Raise Green is committed to accelerating the transition to a decarbonized future by providing climate projects a direct line of funding. Inclusive modes of investing allow for communities to benefit from the projects they need, and allow project owners to receive financing without disrupting their business model.

Over the last year, Raise Green has offered crowdfunding raises for a variety of projects, including new solar construction, solar refinancing, green infrastructure improvement, and more. With a community of 50,000+ avid mission-aligned impact investors, community members and climate activists and an average investment amount of \$3,500, Raise Green provides an accessible and simple source of capital to new and existing solar projects and climate businesses.

Raised \$1,000,000



Raised \$398,000



Raised \$250,000



Raised \$165,000





Why Raise Green

Raise Green is a fintech platform for localized impact investing, connecting passionate investors with solar energy projects through an innovative financial tool called Regulation Crowdfunding ("Reg CF"). Solar project developers can raise up to \$5M USD per year from the public, reducing barriers to financing any project. By capitalizing on the rapidly-expanding public desire for direct climate action, Raise Green provides a significant alternative for project developers and business owners to fund their projects on their own terms.

Product and Service Range



Project Finance with Raise Green



21 Days - 90 Days



\$10,000 - \$5,000,000



Retail, Accredited, and Institutional Investors



40+ Years Experience in Project Finance, Renewable, and Securities

Overview of Regulation Crowdfunding

Created in 2015 under the JOBS Act, Reg CF is now part of the Securities Act of 1933 and can now be used by clean energy projects and climate tech companies to complement or even replace traditional financing sources, such as banks and institutional lenders, project sponsor investments, and private equity funds. This new and innovative tool provides a powerful opportunity to take control of project capital formation. Since the inception of Regulation Crowdfunding, companies have used it to <u>raise over \$300M</u>.

Reg CF acts as a new form of finance, in which investors can purchase a debt or equity stake in a business that excites them, providing up to \$5M per company per year. This powerful new tool empowers companies to secure financing on their terms, maintain the desired project ownership structure, and leverage the rapidly-expanding movement of principle-driven retail investing.

	Bank Loan	Third Party Ownership (PPA)	Raise Green Crowdfunding
Set your own terms	X	X	
Interest Rates	Contingent Rates (Increasing Rates) Avg 5–8%	X	Typical 4.25 – 7%
Project Ownership	You own and operate	Third Party Owns and Operates	You determine ownership structure
Control of Proceeds	X	X	
Size and Scale	Your Installation Service, Predetermined Size/Scale	Third Party Installation Service, Predetermined Size/Scale	Your Installation Service, Your Selected Size/ Scale
Legal Docs + Guidance	X	X	
Community Engagement	X	X	

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...there needs to be more authentic marketmakers, like Raise Green, who are not reclassifying traditional assets by 'greenwashing,' but are pioneering the development of new, truly sustainable investments. **Forbes**

Ready to finance your next project? We're here to help you. Visit us at <u>info, raisegreen.com/get-funded.</u> and we'll be in touch.

Want to talk sooner? <u>Schedule a time to speak with one of our clean energy project managers.</u>



Raise Green is a financial technology company that provides funding opportunities to renewable energy projects and climate technology ventures. By pairing climate-conscious mission-driven investors with projects in need of financing, Raise Green is creating an investment platform that allows for direct climate action. With Raise Green, you get the funding you need to decarbonize our future.